



บริษัท บางจาก คอร์ปอเรชั่น จำกัด (มหาชน)
สำนักงานใหญ่ : 2098 อาคารเอ็ม ทาวเวอร์ ชั้นที่ 8
ถนนสุขุมวิท แขวงบางนาภาค เขตพระโขนง
กรุงเทพมหานคร 10260
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เลขประจำตัวผู้เสียภาษี 0107536000269

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TRANSLATION

10000/057/2017

April 26, 2017

Subject : Notification of acquisition of assets of BCPG Public Company Limited

Attention : President of the Stock Exchange of Thailand

As BCPG Public Company Limited ("BCPG"), the subsidiary of Bangchak Corporation Public Company Limited ("Company"), had the meeting of board of directors no. 5/2017 on 25 April 2017 approving the purchase of shares in Star Energy Group Holdings Pte. Ltd. for joint investment in geothermal power plants in Indonesia. BCPG has disclosed the material information according to the Notification of the Capital Market Supervisory Board re: rules on entering into major transactions which are considered as an acquisition or disposal of assets, and the Notification of the Board of Governors of the Stock Exchange of Thailand re: disclosure of information and other acts of listed company in respect of an acquisition or disposal of assets ("Acquisition and Disposal of Assets Criteria") to the Stock Exchange of Thailand.

The Company would like to inform that such transaction entered by BCPG is deemed as the transaction of the Company which falls under the asset acquisition of the Company Class 2 which the size of transaction is equivalent to or more than 15 percent but less than 50 percent. After agreeing to enter into the transaction, the Company is required to prepare report and disclose the detail of transaction to the Stock Exchange of Thailand with Information Memorandum 1 and deliver letters informing shareholders within 21 days after disclosing the transaction to the Stock Exchange of Thailand according to the Acquisition and Disposal of Assets Criteria.

Nevertheless, the Company would like to inform that the entry into such transaction will be proposed to the meeting of the board of directors of the Company for consideration on 27 April 2017. In case that such meeting of the board of directors agrees to the entry into transaction, the Company will disclose the information and comply with the Acquisition and Disposal of Assets Criteria afterward.

Please be informed accordingly.

Yours sincerely,

-signed-

(Mr. Chaiwat Kovavisarach)

President and Chief Executive Officer

Investor Relations Division

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