



**THE BANGCHAK PETROLEUM PUBLIC COMPANY LIMITED**

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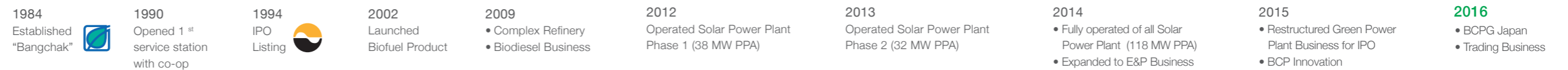
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**Bangchak**



**FACT SHEET**  
**Q3/2016 PERFORMANCE**



## BUSINESS HIGHLIGHTS

### Refinery Business

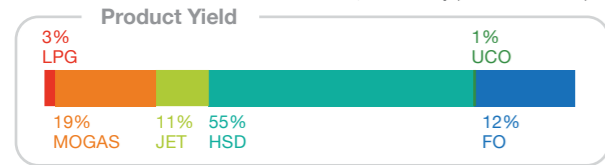
Nameplate Capacity: 120 KBD  
Crude sourcing : Sweet Crude

### Biodiesel Business

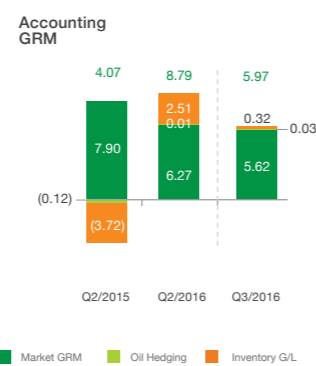
Production Capacity : 810,000 litre/day (BCP hold 70 %)

### Ethanol Business

Production Capacity : 550,000 litre/day  
UBE 400,000 litre/day (BCP hold 21.28 %)  
BBE 150,000 litre/day (BCP hold 100 %)



Refinery Accounting GRM (\$/BBL)



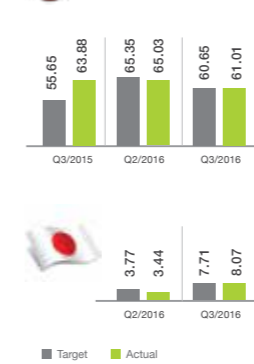
**Refinery**  
Nameplate Capacity: 120 KBD

**Supporting Business**

- Biodiesel Business
- Ethanol Business

**Green Power Plant**  
One of the Major Players in Thailand

Thailand Portfolio (118 MWac)

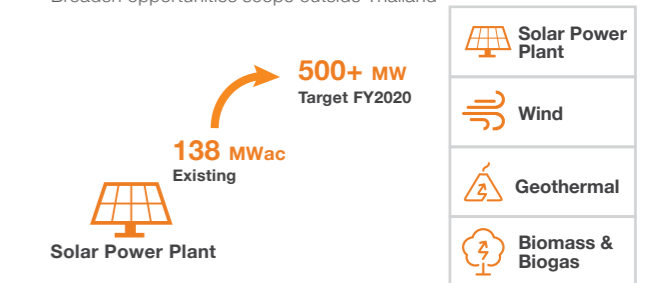


### Steady steam of cash flow

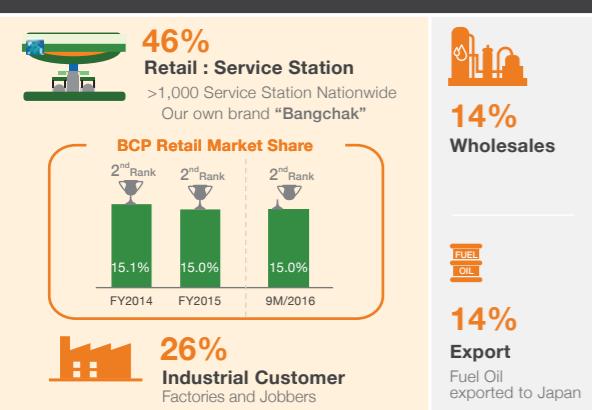
Actual Performance was better than target

### Green Power Plant Business : Reliable Return and Better Energy

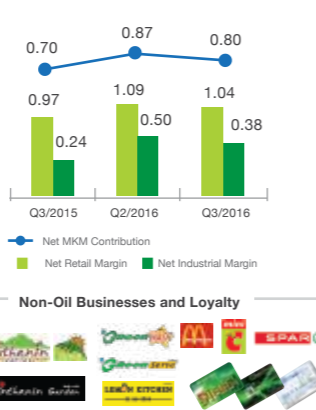
- Looking for favorable return together with social & environmental friendly
- Broaden opportunities scope outside Thailand



### BCP Trading Channels



Net MKM Contribution Performance (THB/Litre)



**Marketing**

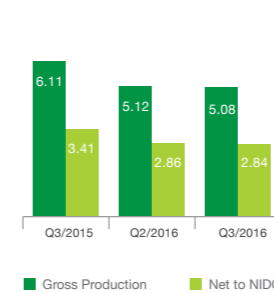
Distinguishable Market Position:  
**Renewable Energy Leader and Provider**

Total Service Station as of September 2016 : 1,065 stations

**E&P**  
"Bangchak acquired 81.41% shares of Nido Petroleum Limited"

### Upstream Business

Production (KBD)

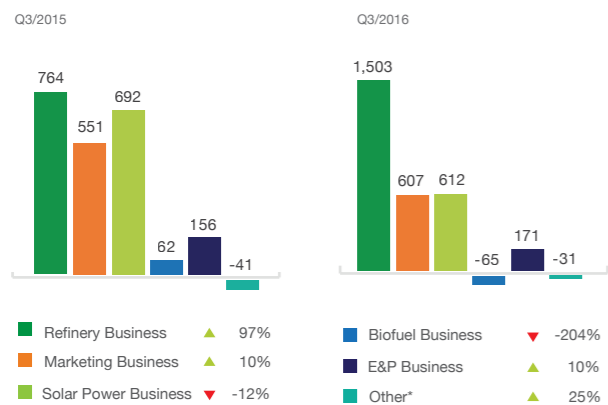


	Q3/2015	Q2/2016	Q3/2016
Volumes lifted and Sold* (BBL)	201,003	393,375	196,474
Cargo	1 Cargo	2 Cargoes	1 Cargo
All prices are on FOB realized basis (S/BBL)	Cargo 47 49.84	Cargo 51 40.53	Cargo 53 45.46
		Cargo 52 48.15	

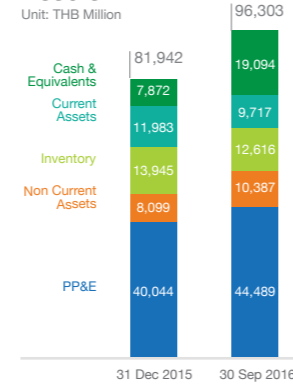
Note: The cargo#52 sold in June was subject to the Des (Delivery Ex Ship) condition, Nido will realize the revenue in July 2016

## FINANCIAL PERFORMANCE (CONSOLIDATED)

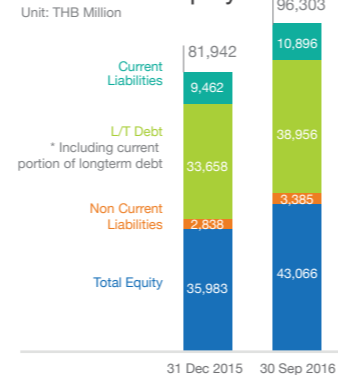
### Total EBITDA



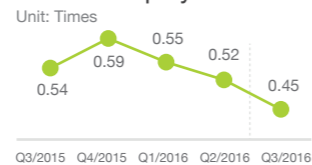
### Assets



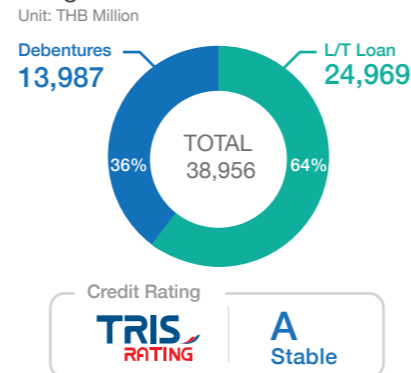
### Liabilities & Equity



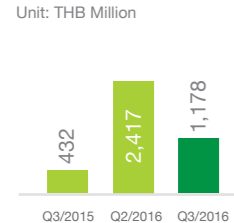
### Net IBD/Equity



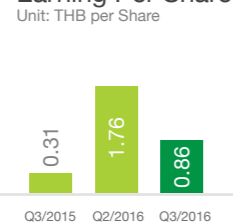
### Long-Term Debt Portion



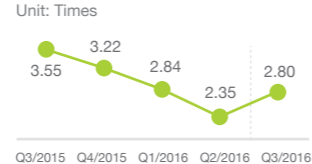
### Net Profit\*



### Earning Per Share

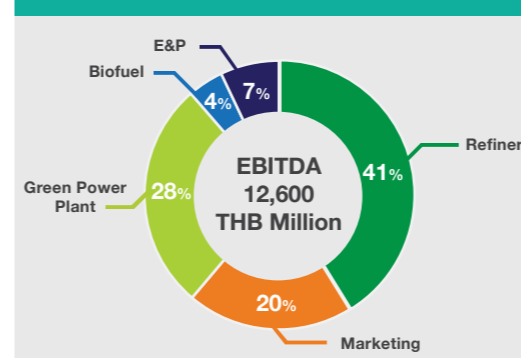


### Current Ratio

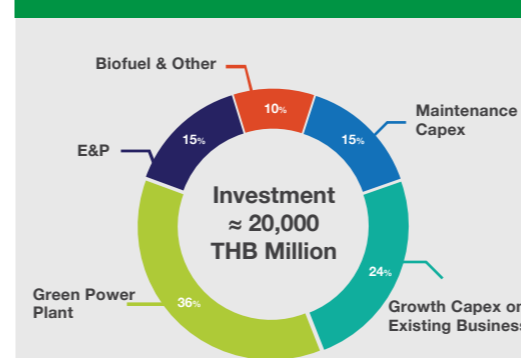


\* Attributable to owners of the company

### TARGET EBITDA FY2016



### INVESTMENT CAPEX FY2016



## STOCK INFORMATION

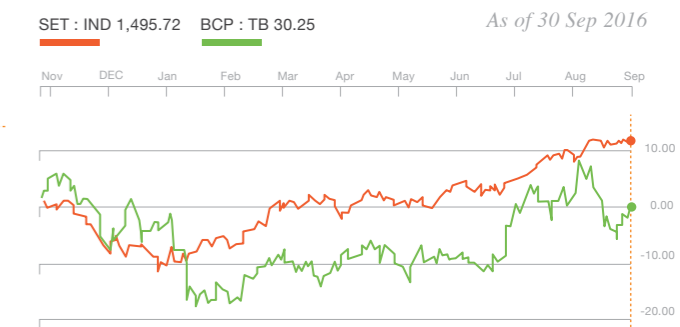
### BCP:TB

Share Price  
**30.25**

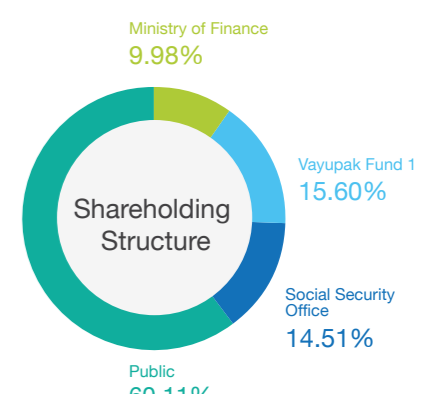
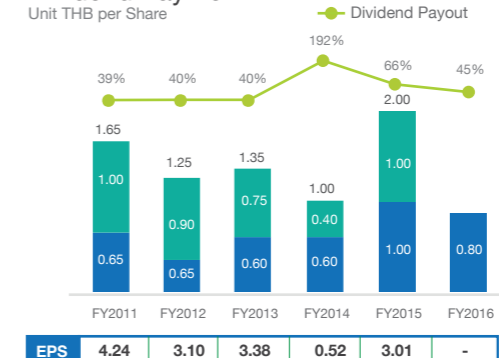
52 Week High/Low  
27.50 - 37.75

Market cap (THB Million)  
45,094

Free Float (%)  
59.80%



### Dividend Payment



Dividend Policy: ≥ 30 percent of net profit after deduction of allocation of legal reserve

As of September 2016