



## GREENENERGY EXCELLENCE

Creating an energy business that is environmentally friendly  
for sustainable development



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**Bangchak**

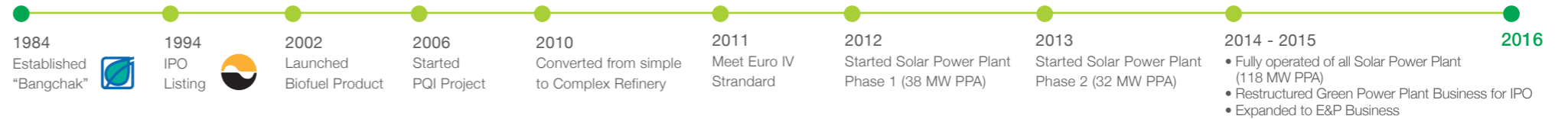


## FACT SHEET Q2/2016 PERFORMANCE

# GREENENERGY EXCELLENCE

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## NEXT CHAPTER BEGINS



## BUSINESS HIGHLIGHTS

### Refinery Business

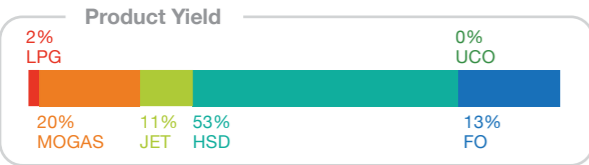
Nameplate Capacity: 120 KBD  
Crude sourcing : Sweet Crude

### Biodiesel Business

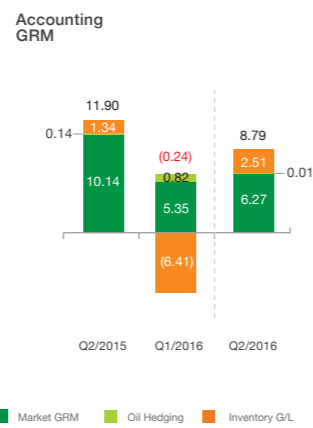
Production Capacity : 360,000 litre/day

### Ethanol Business

Production Capacity : 400,000 litre/day



Refinery Accounting GRM (\$/BBL)



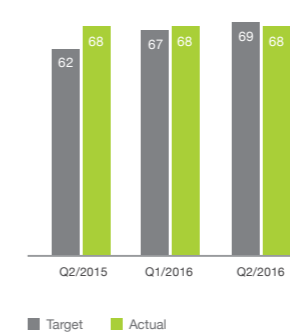
**Refinery**  
Nameplate Capacity: 120 KBD

**Supporting Business**  
• Biodiesel Business  
• Ethanol Business



**Green Power Plant**  
One of the Major Players in Thailand

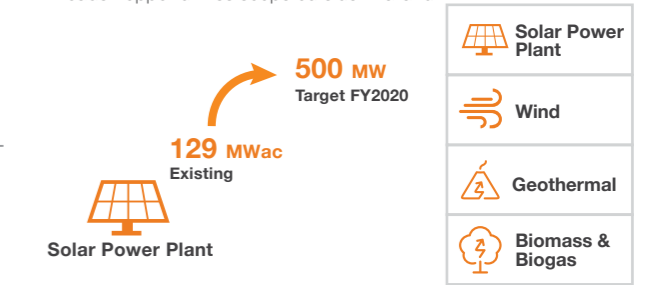
Solar Power Business  
Electricity Sales (Million kWh)



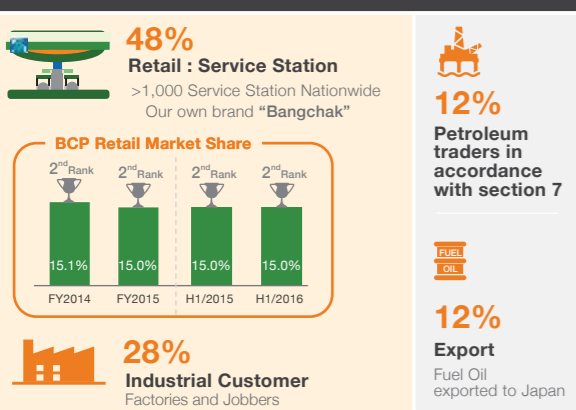
**Steady steam of cash flow**  
Actual Performance was better than target

**Green Power Plant Business : Reliable Return and Better Energy**

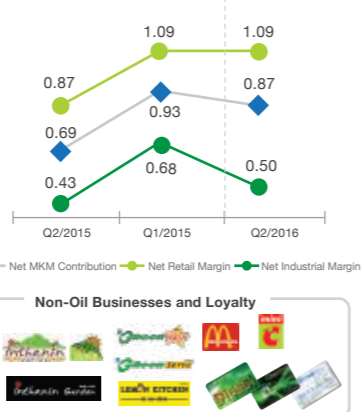
- Looking for favorable return together with social & environmental friendly
- Broaden opportunities scope outside Thailand



### BCP Trading Channels



Net MKM Contribution Performance (THB/Litre)

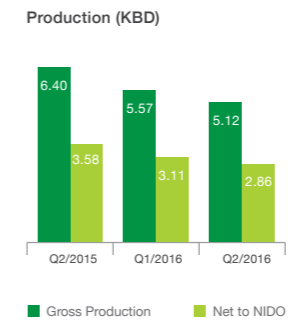


**Marketing**  
Distinguishable Market Position:  
**Renewable Energy Leader and Provider**  
Total Service Station as of June 2016 : 1,075 stations



**E&P**  
"Bangchak acquired 81.41% shares of Nido Petroleum Limited"

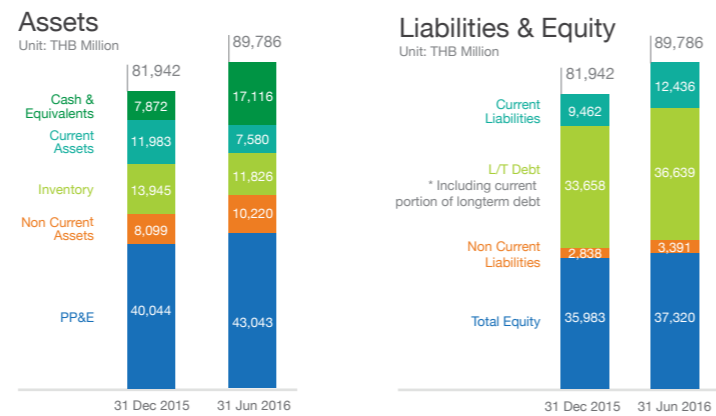
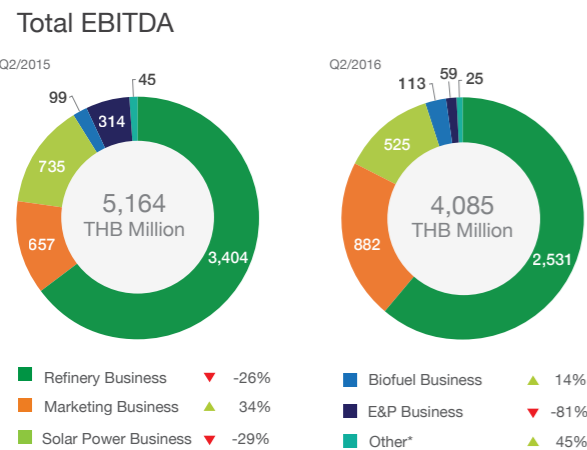
### Upstream Business



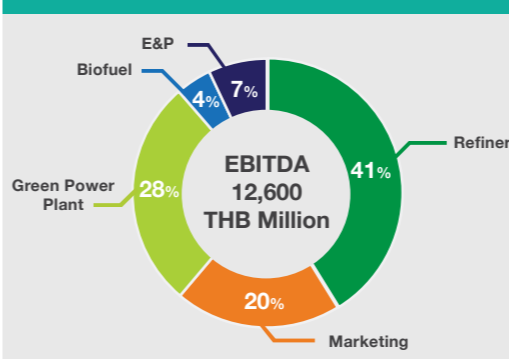
	Q2/2015	Q1/2016	Q2/2016
Volumes lifted and Sold* (BBL)	396,793	202,128	393,375
Cargo	2 Cargoes	1 Cargo	2 Cargoes
All prices are on FOB realized basis (S/BBL)	Cargo 45 60.62	Cargo 50 31.27	Cargo 51 40.53
	Cargo 46 62.98		Cargo 52 48.15

Note: The cargo#52 sold in June was subject to the Des (Delivery Ex Ship) condition, Nido will realize the revenue in July 2016

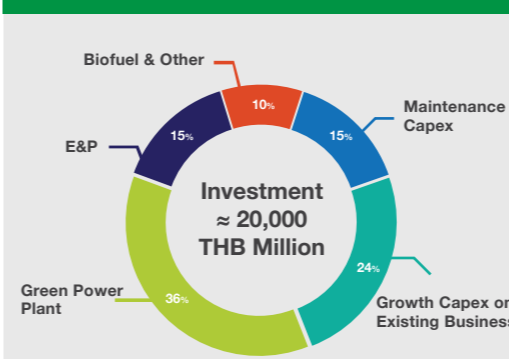
## FINANCIAL PERFORMANCE (CONSOLIDATED)



### TARGET EBITDA FY2016

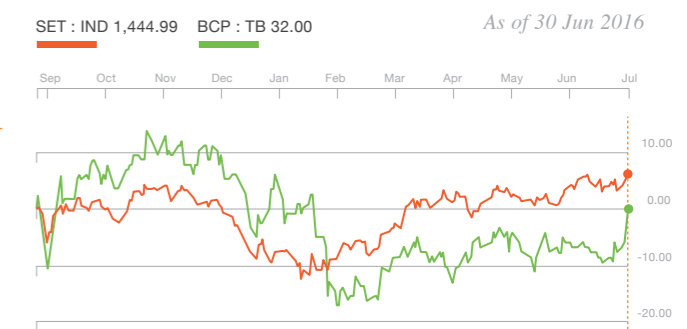


### INVESTMENT CAPEX FY2016

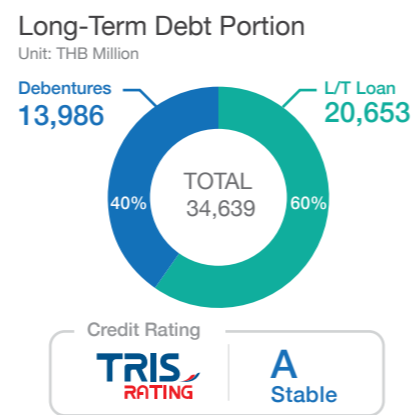
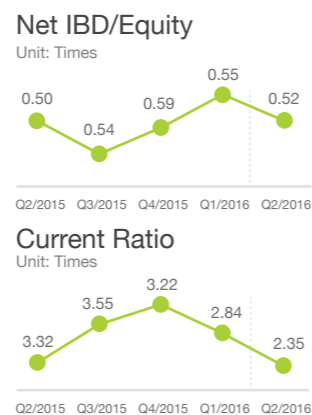
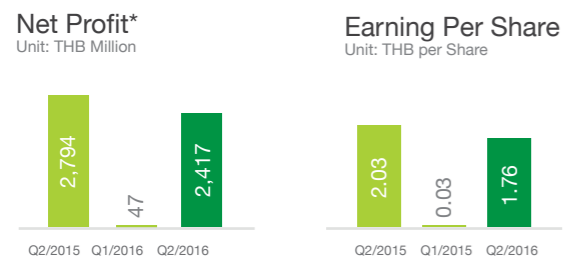
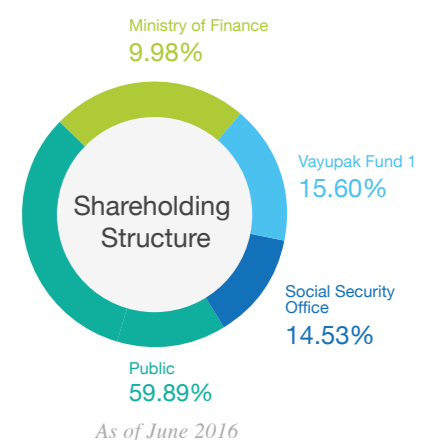


## STOCK INFORMATION

**BCP:TB**  
Share Price: 32.00  
52 Week High/Low: 37.00 - 27.50  
Market cap (THB Million): 45,094  
Free Float (%): 59.80%



### Dividend Payment



\* Attributable to owners of the company